

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

In re:	§	
	§	
DRINKS UNIQUE, INC.	§	Case No. 10-40196 BTR
	§	
Debtor(s)	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 01/21/2010 . The case was converted to one under Chapter 7 on 10/12/2011 . The undersigned trustee was appointed on 10/12/2011 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$ 132,357.09

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	31,776.83
Bank service fees	5,663.11
Other payments to creditors	0.00
Non-estate funds paid to 3 <sup>rd</sup> Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of <sup>1</sup>	\$ 94,917.15
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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 02/07/2012 and the deadline for filing governmental claims was 05/07/2012 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 9,867.85 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 9,867.85 , for a total compensation of \$ 9,867.85 <sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 386.91 , for total expenses of \$ 386.91 <sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 09/14/2015 By: /s/Michelle H. Chow, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit A**

Case No: 10-40196 BTR Judge: BRENDA T. RHOADES  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 10/12/11 (c)  
341(a) Meeting Date: 11/04/11  
Claims Bar Date: 02/07/12

For Period Ending: 09/14/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Chase Bank Operating Account \$7,485.01 Payroll Account \$.09 Money Market Account \$317.35 ++++ All asset descriptions are from the originally schedules and statements filed during the Chapter 11 case. No amendments were filed to the S&S.	7,802.45	1,000.00		1,152.77	FA
2. Opportunity Bank Checking account \$277.33 Main lienholder; this amount not administered.	277.33	0.00		0.00	FA
3. View Point Bank Checking account \$100 Checking account \$500,203.08 Paypal \$883.01	501,186.09	0.00		0.00	FA
4. SECURITY DEPOSITS Security Deposit with Dexus Financial (landlord)	16,000.00	0.00		0.00	FA
5. INSURANCE POLICIES Health insurance with Principle Life Liability and auto insurance with Travelers	0.00	0.00		0.00	FA
6. 401K Plan 401K Plan with Great West employees Debtor confirmed this was shut down during the Chapter 11.	0.00	0.00		0.00	FA
7. 100% Truk Pack, Inc. Chapter 11 bankruptcy filed 01/21/10 #10-40197	0.00	0.00		0.00	FA
8. ERISA Bond for 401(k) Face amount \$300,000 See asset #6, 401k for DUI closed out by employees who now work for	0.00	0.00		0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
**Exhibit A**

Case No: 10-40196 BTR Judge: BRENDA T. RHOADES  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 10/12/11 (c)  
341(a) Meeting Date: 11/04/11  
Claims Bar Date: 02/07/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
new company.					
9. Accounts receivable	11,000.00	0.00		0.00	FA
10. Counter Claims - World Wide Polymers, Inc.	0.00	0.00		0.00	FA
11. Counter claim - Opportunity Bank "Counter claim against Opportunity Bank seeking declaratory relief enforcing a Mediation Settlement Agreement (MSA) which has been removed to the bankruptcy court from the 401st and 199th Judicial District Courts of Collin County. Potential claims to be asserted surrounding or relating to Opportunity Bank's breach of the MSA, including breach of contract, wrongful receiver, malicious prosecution and fraud." Much activity surrounding Opportunity Bank both for possible causes of action and also equipment/machinery lien. Ultimately, estate will receive no benefit from Opporutnity Bank due to undersecured collateral and cause of action possible proceeds not to estate.	0.00	0.00		0.00	FA
12. Claim - Fred Kolody, James Lee, Curtis Law Firm	Unknown	0.00		0.00	FA
13. Claim - Opportunity Bank re: Debt "Claim against Opportunity Bank regarding amount of debt, terems of debt and extent of liens in collateral."	Unknown	0.00		0.00	FA
14. Formulas/receipes/trademark Formula/receipes for drinks, license for technology, trademarks, and Tru Brew brand name. This asset is for the assignment of licensing agreement and trademark to new company. See motion/order 02/22/12 #363. Terms are for payment of \$12,000 of which \$5,000 is nonrefundable and payable upon the filing of the Motion in the event assignment not possible. Trustee could not assign so remainder will not be paid.	300,000.00	5,000.00		5,000.00	FA
15. Purchase agreements - Ruppman Children	0.00	0.00		0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3  
**Exhibit A**

Case No: 10-40196 BTR Judge: BRENDA T. RHOADES  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 10/12/11 (c)  
341(a) Meeting Date: 11/04/11  
Claims Bar Date: 02/07/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
16. Office furnishing and supplies	20,000.00	0.00		0.00	FA
17. MACHINERY AND SUPPLIES Opportunity bank lienholder & equipment less than collateral.	1,500,000.00	0.00		0.00	FA
18. INVENTORY	60,000.00	0.00		0.00	FA
19. Website: www.trubrew.com	0.00	0.00		0.00	FA
20. Retainer - Marc Culp \$40,004.56 retainer with Marc Culp for legal services	0.00	0.00		0.00	FA
21. Settlement - New Co/Old Co Payment plan 1249 (u) A settlement agreement was negotiated. See motion/order #339 01/10/12 Agreed Order #362 02/21/12. This portion reflects payments for the \$90,000 principal and interest.	0.00	95,655.20		95,655.20	FA
22. Settlement - New Co/Old Co Initial portion 1249 (u) See asst line 321. This line reflects the \$10,000 initial amount due which is not included in the monthly payments with interest calculations.	0.00	10,000.00		10,000.00	FA
23. RENT RECEIVABLES (u) Additional voluntary funds from Debtor's principals during this case.	0.00	20,000.00		20,000.00	FA
24. MISCELLANEOUS DEPOSITS 1290 (u) This asset is for miscellaneous deposits made during the case. From time to time, miscellaneous unscheduled checks are received and deposited.	0.00	500.00		547.46	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1.66	FA

TOTALS (Excluding Unknown Values)	\$2,416,265.87	\$132,155.20		\$132,357.09	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 4  
**Exhibit A**

Case No: 10-40196 BTR Judge: BRENDA T. RHOADES  
Case Name: DRINKS UNIQUE, INC.

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341(a) Meeting Date: 11/04/11  
Claims Bar Date: 02/07/12

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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 09/11/15: This is a Chapter 11 business conversion case. The Debtor was in the tea beverage business (such as Snapple). They could not negotiate with main bank (Opportunity Bank) to reduced amount/accelerated payment due and therefore filed a Chapter 11. Plan could not be confirmed, and so the conversion to Chapter 7. Debtor made regular timely payments for use of equipment by a new company of the Debtor's principals (Tru Pack). The total consideration was for the settlement of transfer and use of assets in the total amount of \$100,000 (terms per Agreed Order 02/21/12 #362 for \$10,000 down paid on 03/13/12, and \$90,000 over 2 years at \$3750 plus interest at 6% of the outstanding balance beginning on 04/15/12). Payments completed with March 2014 payment. Other assets investigated but either no value or no party willing to pursue settlement with estate on multi-party settlements and trademark sale/use. There is expected distribution after Chapter 7 administrative claims; however, this case is administratively insolvent at the Chapter 11 administrative level due to allowed fees of the Chapter 11 attorney, accountant, and MTJ Plano, an entity who funded the business during the Chapter 11 bankruptcy. Orders granted for attorneys and accountants during the Chapter 11. Claims objections filed, Orders granted, and final tax return accepted as filed by IRS in May 2015.

Attorney for Chapter 7 Trustee: Mark Ian Agee

Accountant for Chapter 7 Estate: Sheldon Levy

Initial Projected Date of Final Report (TFR): 12/31/15

Current Projected Date of Final Report (TFR): 12/31/15

/s/ Michelle H. Chow, Trustee

\_\_\_\_\_  
Date: 09/14/15

MICHELLE H. CHOW, TRUSTEE

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0156 Checking Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/15/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	44,317.26		44,317.26
06/18/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074-8013	Monthly settlement payment	1249-000	4,170.41		48,487.67
07/12/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	monthly settlement payment	1249-000	4,138.36		52,626.03
07/16/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		28.00	52,598.03
08/14/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Settlement payment	1249-000	4,132.19		56,730.22
08/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		58.33	56,671.89
09/14/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Settlement agreement	1249-000	4,113.08		60,784.97
09/17/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.70	60,722.27
10/12/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	monthly settlement payment	1249-000	4,082.88		64,805.15
10/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		64.80	64,740.35
11/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		71.95	64,668.40
11/27/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	4,074.86		68,743.26
12/12/12	21	True Brew Enterprises 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	4,045.89		72,789.15
12/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		72.05	72,717.10

Page Subtotals 73,074.93 357.83

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0156 Checking Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/14/13	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly Settlement payment	1249-000	4,036.64		76,753.74
01/16/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		81.39	76,672.35
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		85.63	76,586.72
03/01/13	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	4,017.53		80,604.25
03/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		102.87	80,501.38
03/19/13	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	3,974.38		84,475.76
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		121.42	84,354.34
04/15/13	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074-8013	Monthly settlement payment	1249-000	3,979.32		88,333.66
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		124.03	88,209.63
05/13/13	21	True Brew Enterprises, LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	3,953.42		92,163.05
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		134.29	92,028.76
06/12/13	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074	Monthly settlement payment	1249-000	3,941.10		95,969.86
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		135.49	95,834.37
07/16/13	21	TRUE BREW ENTERPRISES 1809 10TH STREET SUITE 100 PLANO, TX 75074	monthly settlement payment	1249-000	3,916.44		99,750.81
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		145.03	99,605.78

Page Subtotals 27,818.83 930.15



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0156 Checking Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/15/13	24	Atmos Energy Corp P.O. Box 650205 Dallas, Tx 75265-0205	Misc. deposit	1290-000	425.39		100,031.17
08/15/13	21	True Brew Enterprises 1809 10th Street Suite 100 Plano, TX 75074	Monthly settlement payment	1249-000	3,902.88		103,934.05
08/15/13	24	Verizon CRG Verizon Southwest 185 Franklin St. Floor 6 Boston, MA 02110-1511	Misc. deposit	1290-000	122.07		104,056.12
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		150.54	103,905.58
09/20/13	21	True Brew Enterprises 1809 10th Street Suite 100 Plano, Texas 75074	monthly deposit	1249-000	3,883.77		107,789.35
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		150.72	107,638.63
10/14/13	21	True Brew Enterprises 1809 10th Street Suite 100 Plano, Texas 75074	MONTHLY SETTLEMENT PAYMENT	1249-000	3,860.96		111,499.59
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		162.91	111,336.68
11/14/13	21	True Brew Enterprises 1809 10th Street Suite 100 Plano, Texas 75074	monthly settlement payment	1249-000	3,845.55		115,182.23
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		163.00	115,019.23
12/12/13	21	True Brew Enterprises 1809 10th Street Suite 100	monthly payment	1249-000	3,823.97		118,843.20

Page Subtotals 19,864.59 627.17

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Page: 4  
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Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0156 Checking Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/31/13		Plano, Texas 75074					
01/17/14	21	BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		174.35	118,668.85
		True Brew Enterprises	Monthly settlement payment	1249-000	3,807.33		122,476.18
		1809 10th Street					
		Suite 100					
		Plano, Texas 75074					
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		178.17	122,298.01
02/13/14	21	True Brew Enterprises	Monthly settlement payment	1249-000	3,788.22		126,086.23
		1809 10th Street					
		Suite 100					
		Plano, Texas 75074					
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		166.79	125,919.44
03/13/14	21	True Brew Enterprises	monthly settlement payment	1249-000	3,767.26		129,686.70
		1809 10th Street					
		Suite 100					
		Plano, Texas 75074					
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		190.32	129,496.38
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		186.26	129,310.12
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		192.19	129,117.93
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		185.71	128,932.22
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		191.63	128,740.59
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		191.34	128,549.25
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		184.89	128,364.36
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		190.78	128,173.58
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		184.35	127,989.23
12/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		190.23	127,799.00
01/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		189.94	127,609.06
02/27/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		171.31	127,437.75
03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		189.41	127,248.34

Page Subtotals 11,362.81 2,957.67

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 5  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0156 Checking Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		183.02	127,065.32
05/29/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		188.85	126,876.47
06/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		182.49	126,693.98
07/27/15	001001	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 07/23/15 Trustee attorney fees and expenses	3110-000		26,655.00	100,038.98
07/27/15	001002	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 07/23/15 Trustee attorney fees and expenses	3120-000		526.08	99,512.90
07/27/15	001003	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 07/23/15 Trustee accountant fees and expenses	3410-000		4,500.00	95,012.90
07/27/15	001004	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 07/23/15 Trustee accountant fees and expenses	3420-000		95.75	94,917.15

COLUMN TOTALS	132,121.16	37,204.01	94,917.15
Less: Bank Transfers/CD's	44,317.26	0.00	
Subtotal	87,803.90	37,204.01	
Less: Payments to Debtors		0.00	
Net	87,803.90	37,204.01	

Page Subtotals 0.00 32,331.19

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 6  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8817 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/07/11	23	True Brew Enterprises	voluntary rent payment	1222-000	15,000.00		15,000.00
11/15/11	1	Chase	Remaining bank bal upon Conversion	1129-000	1,152.77		16,152.77
		National Account Services					
		340 South Cleveland Ave. 3rd Flr					
		Westerville OH 43081-8917					
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		16,152.86
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.13		16,152.99
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		19.91	16,133.08
01/06/12	23	True Brew Enterprises LLC	voluntary rent payment	1222-000	5,000.00		21,133.08
		1808 10th St. Ste. 100					
		Plano TX 75074-8013					
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.17		21,133.25
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		25.46	21,107.79
02/22/12	14	True Brew Enterprises LLC	nonrefundable portion of assignment	1129-000	5,000.00		26,107.79
		1808 10th St. Ste. 100					
		Plano TX 75074					
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.17		26,107.96
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		25.70	26,082.26
03/13/12	22	True Brew Enterprises LLC	Initial portion of settlement	1249-000	10,000.00		36,082.26
		1808 10th St. Ste. 100					
		Plano TX 75074-8013					
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.25		36,082.51
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		38.22	36,044.29
04/17/12	21	True Brew Enterprises LLC	payment plan	1249-000	4,223.42		40,267.71
		1808 10th St. Ste. 100					
		Plano TX 75074-8013					
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.32		40,268.03
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		47.70	40,220.33

Page Subtotals 40,377.32 156.99

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 7  
**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8817 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/15/12	21	True Brew Enterprises LLC 1808 10th St. Ste. 100 Plano TX 75074-8013	Monthly settlement payment	1249-000	4,175.34		44,395.67
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.36		44,396.03
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		53.50	44,342.53
06/15/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.17		44,342.70
06/15/12		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		25.44	44,317.26
06/15/12		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		44,317.26	0.00

COLUMN TOTALS	44,553.19	44,553.19	0.00
Less: Bank Transfers/CD's	0.00	44,317.26	
Subtotal	44,553.19	235.93	
Less: Payments to Debtors		0.00	
Net	44,553.19	235.93	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
Checking Account - *****0156	87,803.90	37,204.01	94,917.15
BofA - Money Market Account - *****8817	44,553.19	235.93	0.00
	-----	-----	-----
	132,357.09	37,439.94	94,917.15
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are

Page Subtotals 4,175.87 44,396.20

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 8

**Exhibit B**

Case No: 10-40196 -BTR  
Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8817 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*7513  
For Period Ending: 09/14/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 09/14/15  
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: September 14, 2015

Case Number: 10-40196

Claim Number Sequence

Debtor Name: DRINKS UNIQUE, INC.

Joint Debtor:

Claims Bar Date: 02/07/12

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3110-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative Per order 07/23/15 #410 Trustee attorney F/E		\$0.00	\$26,655.00	\$26,655.00
001 3120-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative Per order 07/23/15 #410 Trustee attorney F/E		\$0.00	\$526.08	\$526.08
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 07/23/15 #409 Trustee accountant F/E		\$0.00	\$4,500.00	\$4,500.00
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 07/23/15 #409 Trustee accountant F/E		\$0.00	\$95.75	\$95.75
999 6210-16	QUILLING, SELANDER, LOWNDS, WINSLET & MOSER PC ATTN: CHRIS MOSER 2001 BRYAN STREET, SUITE 1800 DALLAS, TX 75201	Administrative Unpaid balance of Chapter 11 Debtor Attorney fees and expenses Per order 12/08/10 #188 interim fees Per order 03/21/12 #370 final fees		\$0.00	\$209,873.19	\$209,873.19
999 6220-17	QUILLING, SELANDER, LOWNDS, WINSLET & MOSER PC ATTN: CHRIS MOSER 2001 BRYAN STREET, SUITE 1800 DALLAS, TX 75201	Administrative Unpaid fees and expenses Chapter 11 Debtor attorney Per order #370 03/21/12		\$0.00	\$2,457.76	\$2,457.76
999 6410-00	HUTCHISON AVERY & ASSOCIATES, PLLC ATTN: ASH HUTCHISON 2425 NORTH CENTRAL EXPRESSWAY SUITE 200 RICHARDSON, TX 75080	Administrative Unpaid balance of fees and expenses for chapter 11 accountants Per order #372 03/23/2012		\$0.00	\$136,708.48	\$136,708.48
000001 070 7100-00	DELL FINANCIAL SERVICES L.L.C. C/O RESURGENT CAPITAL SERVICES PO BOX 10390 GREENVILLE, SC 29603-0390	Unsecured Filed 02/05/10		\$0.00	\$7,572.20	\$7,572.20
000002A 070 7100-00	EQUIPMENT DEPOT, LTD. C/O RICHARD J. WALLACE, III SCHEEF & STONE, LLP 500 N. AKARD, STE 2700 DALLAS, TX 75201	Unsecured Filed 01/30/12 (2-1) TAXES AND GOODS SOLD(2-2) AMENDS CLAIM NO. 2 FILED 2/10/2010 - DELETES PRIORITY CLAIM(2-3) AMENDS PROOF OF CLAIM DUE TO CONVERSION OF CHAPTER 11 TO 7 (2-3) AND TERMINATION OF LEASE AGREEMENT Last amend claim 01/30/12 unsecured \$13,522.34		\$0.00	\$13,522.34	\$13,522.34

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: September 14, 2015

Case Number: 10-40196 Claim Number Sequence  
Debtor Name: DRINKS UNIQUE, INC. Joint Debtor:  
Claims Bar Date: 02/07/12

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000003A 040 5800-00	INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	Priority 3-6 10/03/2012 last amended claim priority portion allow as timely filed due to governmental unit	Filed 10/03/12	\$0.00	\$483,984.23	\$483,984.23
000003B 070 7100-00	INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	Unsecured 3-6 10/03/12 last amendment unsecured portion allow as timely filed due to governmental unit	Filed 10/03/12	\$0.00	\$134,008.17	\$134,008.17
000004 070 7100-00	MCMASTER-CARR SUPPLY COMPANY PO BOX 7690 CHICAGO, IL 60680-7690	Unsecured	Filed 02/17/10	\$0.00	\$421.24	\$421.24
000005 070 7100-00	FEDEX CUSTOMER INFORMATION SERVICES ATTN: REVENUE RECOVERY/BANKRUPTCY 3965 AIRWAYS BLVD.MODULE G, 3RD FLOOR MEMPHIS, TN 38116	Unsecured	Filed 02/17/10	\$0.00	\$743.62	\$743.62
000006 070 7100-00	AROL USA 450 SATELLITE BLVD. NE SUITE D. SUWANEE, GA 30024	Unsecured	Filed 02/19/10	\$0.00	\$7,035.92	\$7,035.92
000007 070 7100-00	ATMOS ENERGY CORPORATION ATTN: BANKRUPTCY GROUP PO BOX 650205 DALLAS TX 75265-0205	Unsecured (7-1) NATURAL GAS USAGE	Filed 03/15/10	\$0.00	\$872.85	\$872.85
000008 999 2820-00	TEXAS WORKFORCE COMMISSION <B>(ADMINISTRATIVE)</B> REGULATORY INTEGRITY DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001	Administrative (8-1) UNEMPLOYMENT TAXES Claim withdrawn by creditor 05/06/2010 #76	Filed 03/24/10	\$0.00	\$0.00	\$0.00
000009 070 7100-00	TXU ENERGY RETAIL COMPANY LLC CO BANKRUPTCY DEPARTMENT PO BOX 650393 DALLAS TX 75265-0393	Unsecured (9-1) UNPAID BALANCE FOR ELECTRIC UTILITY SERVICE	Filed 03/31/10	\$0.00	\$6,401.41	\$6,401.41
000010 070 7100-00	WORLD WIDE POYLMERS,INC. C/O RICHARD BARRESE 1099 WALL STREET WEST, SUITE 282 LYNDHURST, NJ 07071	Unsecured	Filed 04/20/10	\$0.00	\$1,053,324.36	\$1,053,324.36



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: September 14, 2015

Case Number: 10-40196 Claim Number Sequence  
 Debtor Name: DRINKS UNIQUE, INC. Joint Debtor:  
 Claims Bar Date: 02/07/12

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000011 070 7100-00	C.H. ROBINSON COMPANY, INC. 14701 CHARLSON ROAD EDEN PRAIRIE, MN 55347	Unsecured	Filed 05/03/10	\$0.00	\$8,053.01	\$8,053.01
000012 070 7100-00	PROCESS SOLUTIONS INTEGRATION, LLC PO BOX 7645 AMARILLO, TX 79114	Unsecured (12-1) GOODS SOLD	Filed 05/07/10	\$0.00	\$1,464.00	\$1,464.00
000013 070 7100-00	FRED KOLODEY 701 JUSTIN ROAD ROCKWALL, TX 75087	Unsecured (13-1) LEGAL SERVICES AND EXPENSES Legal services and expenses	Filed 05/18/10	\$0.00	\$116,126.22	\$116,126.22
000014 070 7100-00	DEXUS INDUSTRIAL SPE FINANCED PORTFOLIO, LLC C/O JENNIFER A. GEHRT BARBEE & GEHRT, L.L.P. P.O. BOX 224409 DALLAS, TX 75222-4409	Unsecured	Filed 05/19/10	\$0.00	\$17,694.60	\$17,694.60
000015 070 7100-00	BEX SPRAY NOZZLES 37709 SCHOOLCRAFT RD. LIVONIA, MI 48150	Unsecured (15-1) GOODS SOLD	Filed 05/24/10	\$0.00	\$1,521.60	\$1,521.60
000016A 050 4210-00	OPPORTUNITY BANK, N.A. MICHAEL H. MYERS MYERS WILSON P.C. 16610 DALLAS PARKWAY, SUITE 2000 DALLAS, TX 75248	Secured (16-1) MONEY LOANED -- SECURED BY EQUIPMENT AND OTHER COLLATERAL Secured portion of claim. See objection #264, 258 and adversary 10-04033	Filed 05/24/10	\$0.00	\$1,677,150.00	\$0.00
000016B 070 7100-00	OPPORTUNITY BANK, N.A. MICHAEL H. MYERS MYERS WILSON P.C. 16610 DALLAS PARKWAY, SUITE 2000 DALLAS, TX 75248	Unsecured (16-1) MONEY LOANED -- SECURED BY EQUIPMENT AND OTHER COLLATERAL Order 09/04/14 #391 Allowed as general unsecured claim of \$1,800,000.00	Filed 05/24/10	\$0.00	\$1,800,000.00	\$1,800,000.00
000017 050 4800-00	COLLIN COUNTY TAX PO BOX 8046 MCKINNEY TX 75070	Secured (17-1) AD VALOREM PROPERTY TAX BUSINESS PERSONAL PROPERTY (17-1) LOCATION: 1808 10TH ST, PLANO TX Order 09/04/14 #392 Disallowed in entirety	Filed 09/29/10	\$0.00	\$8,742.59	\$0.00
000018 050 4800-00	COLLIN COUNTY TAX PO BOX 8046 MCKINNEY TX 75070	Secured (18-1) AD VALOREM PROPERTY TAX BUSINESS PERSONAL PROPERTY (18-1) LOACTION: 1701 PLANO PKWY E, PLANO TX Order 09/04/14 #393	Filed 09/29/10	\$0.00	\$116,942.84	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: September 14, 2015

Case Number: 10-40196 Claim Number Sequence  
 Debtor Name: DRINKS UNIQUE, INC. Joint Debtor:  
 Claims Bar Date: 02/07/12

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Disallowed in entirety						
000019 070 7100-00	RODNEY SANDS ATTN: MICHAEL PARKER, ESQ. FULBRIGHT & JAWORSKI LLP 300 CONVENT STREET, SUITE 2100 SAN ANTONIO, TX 78205	Unsecured	Filed 04/21/11	\$0.00	\$302,268.79	\$302,268.79
000020A 999 2820-00	TEXAS WORKFORCE COMMISSION <B>(ADMINISTRATIVE)</B> REGULATORY INTEGRITY DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001	Administrative (20-1) UNEMPLOYMENT TAXES filed as administrative;unemployment taxes coded by the court as \$2,398,320.00 but POC document says \$2,398.20 Order 09/04/14 #395 allowed as administrative, but Creditor withdraws claim 11/06/14 #406 in main docket	Filed 09/01/11	\$0.00	\$2,398.20	\$0.00
000021A 999 6820-00	COLLIN COUNTY TAX PO BOX 8046 MCKINNEY TX 75070	Administrative Agreed Order 09/04/14 #396 Priority claim of \$8,742.59 507a8B Subordinated administrative claim \$8,648.82 507a2	Filed 10/14/11	\$0.00	\$8,648.82	\$8,648.82
000021B 040 5800-00	COLLIN COUNTY TAX	Priority Agreed order 09/04/14 #396 Priority claim \$8,742.59 Subordinated administrative claim \$8,648.82		\$0.00	\$8,742.59	\$8,742.59
000022 040 2950-00	OFFICE OF THE U.S. TRUSTEE 110 N. COLLEGE AVE., SUITE 300 TYLER, TEXAS 75702	Administrative (22-1) OWES FEES FOR 2ND (\$4,875.00) 3RD (\$4,875.00) & 4TH (\$325.00) QUARTERS 2011 + \$11.09 IN INTEREST.	Filed 10/18/11	\$0.00	\$10,086.09	\$10,086.09
000023 050 4800-00	COLLIN COUNTY TAX PO BOX 8046 MCKINNEY TX 75070	Secured Order 09/04/14 #394 Disallowed in entirety	Filed 10/18/11	\$0.00	\$17,391.41	\$0.00
000024 070 7100-00	PROCESS SOLUTIONS INTEGRATION, LLC PO BOX 7645 AMARILLO, TX 79114	Unsecured (24-1) GOODS SOLD	Filed 12/01/11	\$0.00	\$1,464.00	\$1,464.00
000025 040 5800-00	INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	Priority IRS priority tax claim filed 01/06/12	Filed 01/06/12	\$0.00	\$68,169.29	\$68,169.29
000026A 999 6990-00	MTJ PLANO LLC C/O JONATHAN E. ROTHSCHILD, ROTHSCHILD, BERRY & MYERS LLP	Administrative Order 08/21/14 #389 Allowed subordinated administrative claim \$1,986,000.00	Filed 02/06/12	\$0.00	\$1,986,000.00	\$1,986,000.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: September 14, 2015

Case Number: 10-40196 Claim Number Sequence  
Debtor Name: DRINKS UNIQUE, INC. Joint Debtor:  
Claims Bar Date: 02/07/12

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	55 W. MONROE STREET, SUITE 3900 CHICAGO, ILLINOIS 60603	Allowed unsecured claim	\$200,000.00			
000026B 070 7100-00	MTJ PLANO, LLC	Unsecured	Order 08/21/14 #389 Allowed subordinated administrative \$1,986,000 Allowed unsecured \$200,000	\$0.00	\$200,000.00	\$200,000.00
Case Totals:				\$0.00	\$8,441,566.65	\$6,618,941.61

Code #: Trustee's Claim Number, Priority Code, Claim Type

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-40196 BTR

Case Name: DRINKS UNIQUE, INC.

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$ 94,917.15

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$ 9,867.85	\$ 0.00	\$ 9,867.85
Trustee Expenses: Michelle H. Chow, Trustee	\$ 386.91	\$ 0.00	\$ 386.91
Attorney for Trustee Fees: MARK IAN AGEE	\$ 26,655.00	\$ 26,655.00	\$ 0.00
Attorney for Trustee Expenses: MARK IAN AGEE	\$ 526.08	\$ 526.08	\$ 0.00
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$ 4,500.00	\$ 4,500.00	\$ 0.00
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$ 95.75	\$ 95.75	\$ 0.00
Fees: OFFICE OF THE U.S. TRUSTEE	\$ 10,086.09	\$ 0.00	\$ 10,086.09

Total to be paid for chapter 7 administrative expenses \$ 20,340.85

Remaining Balance \$ 74,576.30

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Accountant for Fees: HUTCHISON AVERY & ASSOCIATES, PLLC	\$ 136,708.48	\$ 0.00	\$ 4,350.07
Other: COLLIN COUNTY TAX	\$ 8,648.82	\$ 0.00	\$ 275.21
Other: MTJ PLANO LLC	\$ 1,986,000.00	\$ 0.00	\$ 63,194.63
Other: QUILLING, SELANDER, LOWNDS,	\$ 209,873.19	\$ 0.00	\$ 6,678.18
Other: QUILLING, SELANDER, LOWNDS,	\$ 2,457.76	\$ 0.00	\$ 78.21

Total to be paid for prior chapter administrative expenses \$ 74,576.30

Remaining Balance \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 560,896.11 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003A	INTERNAL REVENUE SERVICE	\$ 483,984.23	\$ 0.00	\$ 0.00
000025	INTERNAL REVENUE SERVICE	\$ 68,169.29	\$ 0.00	\$ 0.00
000021B	COLLIN COUNTY TAX	\$ 8,742.59	\$ 0.00	\$ 0.00

Total to be paid to priority creditors \$ 0.00

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 3,672,494.33 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The

timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	DELL FINANCIAL SERVICES L.L.C.	\$ 7,572.20	\$ 0.00	\$ 0.00
000002A	EQUIPMENT DEPOT, LTD.	\$ 13,522.34	\$ 0.00	\$ 0.00
000003B	INTERNAL REVENUE SERVICE	\$ 134,008.17	\$ 0.00	\$ 0.00
000004	MCMASTER-CARR SUPPLY COMPANY	\$ 421.24	\$ 0.00	\$ 0.00
000005	FEDEX CUSTOMER INFORMATION SERVICES	\$ 743.62	\$ 0.00	\$ 0.00
000006	AROL USA	\$ 7,035.92	\$ 0.00	\$ 0.00
000007	ATMOS ENERGY CORPORATION	\$ 872.85	\$ 0.00	\$ 0.00
000009	TXU ENERGY RETAIL COMPANY LLC	\$ 6,401.41	\$ 0.00	\$ 0.00
000010	WORLD WIDE POYLMERS, INC.	\$ 1,053,324.36	\$ 0.00	\$ 0.00
000011	C.H. ROBINSON COMPANY, INC.	\$ 8,053.01	\$ 0.00	\$ 0.00
000012	PROCESS SOLUTIONS INTEGRATION, LLC	\$ 1,464.00	\$ 0.00	\$ 0.00
000013	FRED KOLODEY	\$ 116,126.22	\$ 0.00	\$ 0.00
000014	DEXUS INDUSTRIAL SPE FINANCED PORTFOLIO, LLC	\$ 17,694.60	\$ 0.00	\$ 0.00
000015	BEX SPRAY NOZZLES	\$ 1,521.60	\$ 0.00	\$ 0.00
000016B	OPPORTUNITY BANK, N.A.	\$ 1,800,000.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000019	RODNEY SANDS	\$ 302,268.79	\$ 0.00	\$ 0.00
000024	PROCESS SOLUTIONS INTEGRATION, LLC	\$ 1,464.00	\$ 0.00	\$ 0.00
000026B	MTJ PLANO, LLC	\$ 200,000.00	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE